

SCHOOL EMPLOYEES RETIREMENT SYSTEM

Authorization for Release of Member Information

Section 3309.22, Ohio Revised Code, specifically prohibits the release of a School Employees Retirement System (SERS) member's personal history record, and any information identifying, by name and, address, the amount of a monthly allowance or benefit paid to a retirant, beneficiary, or survivor, except with the written authorization of the individual concerned. This statute also provides that all medical reports and recommendations obtained by SERS are privileged, and copies of such medical reports or recommendations may be made available only to the member's personal physician, attorney, or authorized agent upon written release from the member or his agent.

RELEASE OF RETIREMENT ACCOUNT INFORMATION

I hereby give my consent to SERS to release information regarding my personal history record and retirement account to QDRO Consultants / Pension Evaluators.

PRINT NAME OF SERS MEMBER

SIGNATURE OF SERS MEMBER

LAST FOUR DIGITS OF SOCIAL SECURITY #

DATE

If the release of medical records is authorized by the SERS member, the following form must also be completed.

RELEASE OF MEDICAL INFORMATION

I hereby give my consent to the SERS to release any medical reports and/or recommendations in my SERS file to _____ who is my attorney, physician, or agent.

PRINT NAME OF SERS MEMBER

SIGNATURE OF SERS MEMBER

LAST FOUR DIGITS OF SOCIAL SECURITY #

DATE